

Clerk's stamp:



COURT FILE NUMBER 1601 - 12571

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, c C-36, as amended

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF LIGHTSTREAM RESOURCES LTD, 1863359 ALBERTA LTD, LTS RESOURCES PARTNERSHIP, 1863360 ALBERTA LTD AND BAKKEN RESOURCES PARTNERSHIP

APPLICANTS LIGHTSTREAM RESOURCES LTD, 1863359 ALBERTA LTD AND 1863360 ALBERTA LTD

PARTIES IN INTEREST LTS RESOURCES PARTNERSHIP AND BAKKEN RESOURCES PARTNERSHIP

DOCUMENT **ORDER (SEALING ORDER)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
3500 Bankers Hall East
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Calgary, Alberta T2P 4J8

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File: 89691/8

I hereby certify this to be a true copy of the original order
Dated this 13 day of Oct 2016
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: October 11, 2016

LOCATION OF HEARING: Calgary Court Centre, Justice Chambers

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Mr. Justice A.D. Macleod

UPON the application (the "**Application**") of Lightstream Resources Ltd, 1863359 Alberta Ltd and 1863360 Alberta Ltd (collectively, the "**Applicants**"); AND UPON having read the Application, the Affidavit of Peter D. Scott sworn October 5, 2016, the First Report of FTI Consulting Canada Inc., in its capacity as monitor (the "**Monitor**"), dated October 7, 2016 (the "**First Report**"), and the Affidavit of Service of Emily Van de Pol sworn October 7, 2016; AND UPON hearing counsel for the Applicants, the First Lien Lenders, an *ad hoc* committee of Secured Noteholders, the Oppression Claimants, the Monitor and any other interested parties in attendance;

IT IS HEREBY ORDERED AND DECLARED THAT:

Service

1. Capitalized terms not otherwise defined herein have the meanings given to them in the First Report.
2. Service of this Application is hereby abridged, if necessary, and the Application is properly returnable today and any requirement for service of the Application upon any party not served is hereby dispensed with.

Sealing Order

3. Division 4 of Part 6 of the *Alberta Rules of Court* does not apply.
4. Appendix A to the First Report (the "**Confidential Appendix**") contains confidential and commercially sensitive information, which if made publicly available could be used to the detriment of the parties and shall be sealed on the Court file, not form part of the public record, and not be available for public inspection unless and until otherwise ordered by this Court, upon seven days' notice to all interested parties.
5. The Clerk of the Court is hereby directed to file the Confidential Appendix separate and apart from all other contents of the Court file in a sealed envelope attached to a notice that sets out the title of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS
FILED BY LIGHSTREAM RESOURCES LTD, 1863359

ALBERTA LTD AND 1863360 ALBERTA LTD AND THE
CONFIDENTIAL MATERIALS ARE SEALED UNTIL
FURTHER ORDER PURSUANT TO THE SEALING ORDER
ISSUED BY THE HONOURABLE JUSTICE A.D. MACLEOD
ON OCTOBER 11, 2016.

6. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying or varying the terms of this Order, with such application to be brought on notice to the Applicants, the Monitor and any other affected party in accordance with the Alberta *Rules of Court*.

"A.D. Macleod"

J.C.Q.B.A.